



The 1933 medical staff at Windham Community Memorial Hospital consisted of seventeen physicians who had previously practiced at St. Joseph Hospital.

THE
1933 SOCIETY

WINDHAM HOSPITAL
FOUNDATION INC

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www.windhamhospital.org/foundation

WINDHAM HOSPITAL
FOUNDATION INC



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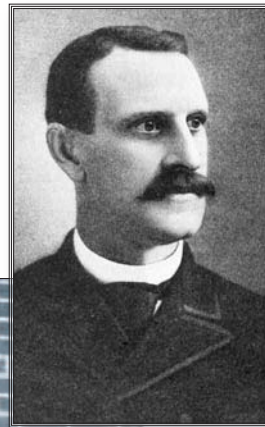
THE WINDHAM HOSPITAL
FOUNDATION GENERATES
RESOURCES THAT ASSIST
THE HOSPITAL IN MEETING
THE HEALTH NEEDS OF OUR
COMMUNITY. WHEN YOU
GIVE TO THE FOUNDATION,
YOU'RE EXPRESSING YOUR
COMMITMENT TO
"EXCELLENCE IN
COMMUNITY HEALTHCARE."

Planning a gift is an investment in the future. For people who are deeply concerned about meeting the healthcare needs of our community, one way to make a lasting difference is through a bequest to the Windham Hospital Foundation.

Not only is a bequest a way to fulfill your philanthropic goals, but it enables you to leave a legacy that family members and friends will honor and remember for generations to come.

The 1933 Society is a group of special friends who have included the Windham Hospital Foundation in their wills or other estate plans. In fact, a very special gift from the Vanderman Family in 1930 included the donation of a twelve and one-half acre parcel of land upon which Windham Community Memorial Hospital was built in 1933. This legacy to our region was the beginning of a tradition of giving, as families

across the generations have demonstrated their commitment to our institution and the importance of community healthcare to our region.



Some of the individuals and families that have made bequests or other planned gifts to the hospital are listed below. Without them we would not have been able to make improvements to our facilities or achieve significant advancements that are helping people to live longer, healthier lives. These were not necessarily people of great wealth, but people like you who worked hard throughout their lives, left portions of their estates to their families, and made a difference through a gift to the Hospital.

Estate of Annie W. Buchanan

Estate of Archibald W. Buchanan

Estate of Ruth H. Carey

Estate of Aileen W. Casey

Mildred L. Cannon Trust

Mary T. Corcoran Living Trust

Estate of Geraldyn Desrosier

Estate of Elizabeth Fox

Estate of John E. Gurnack

Bertha B. Hartson Trust

Dorothy Hill Trust

Estate of Martha C. Hinkel

Estate of Elizabeth C. Hitz

Dorothy Ayres Holt Revocable Trust

Estate of Margaret D. & Robert E. Johnson

Estate of Paul Kaplitz

Estate of Ligori Bernard Livingston

Charles W. Nichols Trust

Edward R. Peterson Trust

Arthur J. Roy Trust

Estate of Clarke F. Ruby

Estate of Harold Stearns Simonds

Charles B. Woodward Trust

Estate of Edmond F. Woodward

Paul Kaplitz

Paul Kaplitz was a true friend of Windham Hospital providing support both during his lifetime and afterwards. Paul was an avid swimmer and donated the proceeds from the many swim-a-thons he won to the Hospital. As a volunteer who transported patients, he always had a friendly smile on his face and a kind word for those around him. We are extremely grateful for Paul's contributions to Windham Hospital and for the very special gift he made through a bequest that will live on for generations to come.

We would also like to recognize those individuals who have informed us during their lifetime of their intention to leave a bequest or who have made a planned gift to Windham Hospital or the Foundation. They are setting a wonderful example for others by coming forth with this information so that people know of their affection for our organization and their promise to help support a program, service, or initiative that is dear to their heart. Their names are listed on our website at www.windhamhospital.org/foundation. We also respect those individuals who have notified us of their intentions but do not wish to be listed.

Please note that this list is not comprehensive, but represents the most recent bequests and planned gifts to Windham Hospital.

BENEFITS

Membership in The 1933 Society will distinguish you as someone with the foresight to plan for the future in a thoughtful and caring manner. You will join other philanthropic people who are leaving their legacy to the Windham Hospital Foundation and making a difference to patients and families for years to come. Membership in this esteemed Society entitles you to invitations to special events, presentations and educational programs that are offered strictly to our family of supporters. It will also give us the opportunity to thank and recognize you for your generosity in helping ensure the future of Windham Hospital.

BEQUESTS

Bequests are by far the most common and simplest way to plan a gift that will provide vital funding for Windham Hospital programs.

Bequests are appealing for the following reasons:

- ▶ Bequests provide donors the opportunity to make larger gifts than they otherwise thought possible.
- ▶ The future nature of the bequest means the current lifestyle of the donor is not affected.
- ▶ Donors can provide for both individual heirs and favorite charities.
- ▶ They are revocable, allowing the donor flexibility for future changes.
- ▶ Estate taxes may be avoided when assets are passed to charities.



To make a bequest to the Windham Hospital Foundation:

- ▶ Give some thought to your estate planning.
- ▶ Make a list of your assets and think about how you want them to be distributed at your death.
- ▶ Make an appointment with an attorney who specializes in estate planning.
- ▶ Decide how much you wish to leave to the Foundation.
- ▶ Contact us to discuss how your legacy can benefit the programs and services of Windham Hospital.
- ▶ When you notify us of your bequest intention, we will be delighted to include you in The 1933 Society.

The following examples are meant to illustrate a variety of bequest techniques. In consultation with an attorney, this language can be adapted to your individual circumstances as part of an overall estate plan.



Specific Bequest

A donation of a particular dollar amount or a particular piece of property.

Example: *I bequeath (dollar amount or description of property) to the Windham Hospital Foundation.*

Residuary Bequest

A donation of all or part of the assets remaining in your estate after debts, expenses and specific bequests have been paid.

Example: *I give, bequeath or devise (___%) of the rest, residue and remainder of the property, both real and personal, wherever situated, which I may own or be entitled to at my death, to the Windham Hospital Foundation.*

Contingent Bequest

Donations which take effect only if the primary beneficiary or beneficiaries of the bequest predecease you.



Example: *If neither my husband nor any descendants of mine survive me, then I give, bequeath and devise all the rest, residue and remainder of the property, both real and personal, wherever situated which I may own or be entitled to at my death, to the Windham Hospital Foundation.*

Life income gifts, gifts of life insurance, real estate or other assets may provide other benefits to you and your heirs. These gift planning techniques should be discussed with your financial advisors and a representative from the Windham Hospital Foundation would be pleased to discuss your plans with you.

Planning a gift can help you realize your personal philanthropic and financial goals, while providing lasting, major support to Windham Hospital. It is

a way to demonstrate to future generations what was important to you and how your planning will make a difference in the lives that follow.

TO LEARN MORE

The Executive Director of the Windham Hospital Foundation would be pleased to consult with you and your advisors on ways to make a meaningful gift to the Foundation. All discussions are confidential and carry no future obligation.

Contact: Mona Friedland, CFRE
Executive Director
860.456.6911
mfriedland@wcmh.org

Helpful planned giving information can also be found on our website at www.windhamhospital.org/foundation.

